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*Counsel for Official Committee  
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT**

## DISTRICT OF NEVADA

In re  
CASH CLOUD, INC. dba COIN CLOUD,  
Debtor.

Case No.: 23-10423-mkn  
Chapter 11

**FOURTH MONTHLY FEE STATEMENT  
OF McDONALD CARANO LLP FOR  
ALLOWANCE AND PAYMENT  
OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD OF JUNE 1, 2023,  
THROUGH JUNE 30, 2023**

McDonald Carano LLP, Counsel to Official Committee of Unsecured Creditors

April 27, 2023 (employment authorized retroactive to February 24, 2023)

June 1, 2023, through June 30, 2023

\$4,468.00 (80% of \$5,585.00)

\$425.54 (100% of expenses)

1 McDonald Carano LLP (“McDonald Carano” or the “Applicant”), co-counsel for the Official  
 2 Committee of Unsecured Creditors (the “Committee”), hereby submits its Fourth Interim Monthly  
 3 Fee Statement (the “Statement”) for allowance and payment of compensation for professional  
 4 services rendered and for reimbursement of actual and necessary expenses incurred for the period  
 5 commencing June 1, 2023, through June 30, 2023 (the “Fee Period”) pursuant to the *Order Granting*  
 6 *Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing*  
 7 *and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of*  
 8 *Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

9 By this Statement, McDonald Carano requests allowance and payment of \$4,468.00  
 10 (representing 80% of the \$5,585.00 in fees incurred) as compensation for professional services  
 11 rendered to the Committee during the Fee Period and allowance and payment of \$435.54  
 12 (representing 100% of expenses incurred) as reimbursement for actual and necessary expenses  
 13 incurred by McDonald Carano during the Fee Period.

14 Attached hereto as **Exhibit 1** is the name of each professional at McDonald Carano who  
 15 performed services for the Committee in connection with these Chapter 11 Cases during the Fee  
 16 Period covered by this Fee Statement and the hourly rate and total fees for each professional.  
 17 Attached hereto as **Exhibit 2** is a summary of hours during the Fee Period by task. Attached hereto  
 18 as **Exhibit 3** are the detailed time entries and expenses for the Fee Period (invoice for the period  
 19 June 1, 2023, through June 30, 2023) redacted only to protect work product and/or privilege.

20 Some fees and expenses may not be included in this Statement due to delays in the accounting  
 21 and processing of certain fees and expenses during the Fee Period. McDonald Carano reserves all  
 22 rights to seek further allowance of such fees and expenses not set forth herein.

23 In accordance with the Interim Compensation Procedures Order, objections to this Statement,  
 24 if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day  
 25 review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in  
 26 this Statement, except such fees or disbursements as to which an objection has been served.

27  
28



2300 WEST SAHARA AVENUE, SUITE 1200 • LAS VEGAS, NEVADA 89102  
 PHONE 702.873.4100 • FAX 702.873.9966

DATED this 1st day of August 2023.

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McDONALD CARANO LLP

By: /s/ Ryan J. Works

Ryan J. Works, Esq. (NSBN 9224)  
Amanda M. Perach, Esq. (NSBN 12399)  
2300 West Sahara Avenue, Suite 1200  
Las Vegas, Nevada 89102  
[rworks@mcdonaldcarano.com](mailto:rworks@mcdonaldcarano.com)  
[aperach@mcdonaldcarano.com](mailto:aperach@mcdonaldcarano.com)

*Counsel for Official Committee  
of Unsecured Creditors*

# Exhibit 1

**COMPENSATION BY PROFESSIONAL FOR FEE PERIOD**

<b><u>Name</u></b>	<b><u>Position</u></b>	<b><u>Admission Year</u></b>	<b><u>Rate</u></b>	<b><u>Hours Billed</u></b>	<b><u>Total Compensation</u></b>
Works, Ryan	Partner	2004	\$ 650.00	6.10	\$ 3,965.00
Grubb, Brian	Paralegal		\$ 300.00	5.40	\$ 1,620.00
<b>Total</b>				<b>11.50</b>	<b>\$ 5,585.00</b>

# Exhibit 2

COMPENSATION BY MATTER

<u>Matter Description</u>	<u>Hours Billed</u>	<u>Total Compensation</u>
Case Administration (B110)	3.50	\$2,275.00
Asset Analysis and Recovery (B120)	3.00	\$1,040.00
Asse Disposition (B130)	1.90	\$780.00
Fee/Employment Applications (B160)	1.90	\$710.00
Plan and Disclosure Statement (B320)	1.20	\$780.00
<b>Total =</b>	<b>11.50</b>	<b>\$5,585.00</b>

# Exhibit 3



FEDERAL TAX ID 88-0074283

Coin Cloud Unsecured Creditors Committee  
 DO NOT MAIL  
 DO NOT MAIL  
 McDonald Carano LLP c/o Ryan J. Works  
 2300 West Sahara Avenue, Suite 1200  
 Las Vegas, NV 89102

Invoice No. 12466129  
 July 14, 2023

FOR PROFESSIONAL SERVICES RENDERED through June 30, 2023:

Re: **Client.Matter: 32568 - I**  
**IN RE CASH CLOUD, INC. DBA COIN CLOUD**  
**Email Invoices**

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## ACCOUNT SUMMARY

Balance Forward as of Previous Invoice	\$ 41,233.58
Payments	-18,895.68
Adjustments	-4,444.50
Balance Outstanding	\$ 17,893.40

## CURRENT INVOICE

Total Professional Services	\$ 5,585.00
Total Expenses	\$ 425.54
Total This Invoice	\$ 6,010.54

**TOTAL BALANCE NOW DUE** **\$ 23,903.94**

mcdonaldcarano.com

2300 West Sahara Avenue, Suite 1200 • Las Vegas, Nevada 89102 • 702.873.4100

100 West Liberty Street, Tenth Floor • Reno, Nevada 89501 • 775.788.2000  
 Mailing Address: P.O. Box 2670 • Reno, Nevada 89505



# McDONALD CARANO LLP

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Invoice No. 12466129  
July 14, 2023

**Re: Client.Matter: 32568 - I  
IN RE CASH CLOUD, INC. DBA COIN CLOUD  
Email Invoices**

## PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
6/01/23	BAG	B120		Review documents produced by Debtor and coordinate with counsel to access same	.50	150.00
6/02/23	BAG	B120		Receive and review order granting 2004 examination (.1); revise notice of taking 2004 examination, subpoena to Jeff Garon, and cover letter re same (.2); exchange email with Kimberly Kirn re scheduling Jeff Garon's examination (.1); exchange emails with Ryan Works and SK counsel re examination (.2); work with process server re serving a subpoena on Jeff Garon (.2)	.70	210.00
6/05/23	RJW	B130		Receive and review several filings in case relating to sale of all assets of the Debtor	.20	130.00
6/05/23	BAG	B120		Exchange emails with SK counsel re status of service on Jeff Garon (.1); follow up with counsel re same (.1)	.20	60.00
6/06/23	RJW	B110		Attend weekly UCC meeting	.50	325.00
6/06/23	BAG	B160		Exchange emails with Ryan Works and Seward & Kissel counsel re objection deadline and monthly fee statements (.2); draft certificates of no objection re McDonald Carano and Seward & Kissel's initial fee statements (.7); revise McDonald Carano's second interim fee statement and finalize exhibits (.3); review and finalize Seward & Kissel's second interim fee statement (.1)	1.30	390.00
6/08/23	RJW	B160		Receive, review and approve no objection to S&K and MC LLP first fee statements and cause to file	.20	130.00
6/08/23	RJW	B160		Receive, review and make changes to second fee statement of MC LLP and review/approve second fee statement of S&K and cause to file and serve both	.20	130.00
6/08/23	RJW	B320		Receive and review email update and summary on plan status and issues going forward	.20	130.00
6/09/23	RJW	B110		Email and call with co-counsel Andrew Matott and Catherine LoTempio re continuation or vacating of mediation with Judge Gregg Zive in Reno on June 20, 2023 (.2) and attend weekly	.50	325.00

# McDONALD CARANO LLP

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Invoice No. 12466129  
July 14, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
6/12/23	BAG	B130		UCC meeting (.3) Exchange emails with team re transaction objection deadlines (.3); draft stipulation and order re same (.7)	1.00	300.00
6/14/23	BAG	B120		Exchange emails with Seward Kissel re stipulation to vacate settlement conference (.2); revise stipulation (.1); draft order re same (.2); further review order re stipulation to vacate per Court's request (.1)	.60	180.00
6/16/23	RJW	B110		Prepare for and attend meeting with unsecured creditors committee and professionals	.50	325.00
6/16/23	RJW	B320		Receive and give cursory review to: motion confirming auction results and several declarations in support of same; motion for approval of interim management agreement; motion to compel turnover of estate assets; and adversary complaint	.30	195.00
6/16/23	BAG	B160		Send email to Debtor's counsel re payment on initial fee statements (.1); Confer with Ryan Works re same (.1)	.20	60.00
6/19/23	RJW	B110		Emails with co-counsel at S&K re status, update and issues going forward	.20	130.00
6/20/23	RJW	B120		Emails with professionals re issues with demand letters going out to potential defendants in avoidance actions	.20	130.00
6/21/23	RJW	B320		Attention to multiple emails and electronic filings re hearing and deadlines on sale and assumption/rejection of executory contracts	.20	130.00
6/22/23	RJW	B120		Emails and call with Laura Miller re 2004 examination of Jeffrey Garon and issues with excluding litigation counter-parties from portions of proceedings deemed confidential	.20	130.00
6/23/23	RJW	B320		Receive, review and approve response and reservation of rights and cause to file	.50	325.00
6/23/23	RJW	B110		Receive and give cursory review to dozens of filings and emails relating to sale transaction, rejection of leases and executory contracts and other matters relating thereto	.50	325.00
6/23/23	BAG	B130		Finalize and file a response to sale motions	.30	90.00
6/26/23	RJW	B110		Receive and review dozens of emails and electronic filings re sale process, issues with order and DIP/cash collateral issues with secured lenders	.30	195.00
6/27/23	RJW	B130		Receive and review dozens of emails and iterations of proposed order authorizing sale	.40	260.00

**McDONALD CARANO LLP**

Invoice No. 12466129  
July 14, 2023

Date	Atty	Task	Actv	Description of Services and assignment/assumption/rejection of certain executory contracts, etc.	Hours	Amount
6/28/23	RJW	B110		Review proposed agenda for omnibus hearings, prepare for and attend hearings on motion to compel turnover, approval of interim management services agreement, and sale motion	.50	325.00
6/28/23	BAG	B120		Draft amended notice of taking Jeff Garon's 2004 examination (.2); exchange emails with Andrew Matott/Seward Kissel re same (.1); exchange emails with team re stipulation to extend challenge period (.1); draft order granting same (.2)	.60	180.00
6/29/23	RJW	B110		Attend weekly unsecured creditors committee meeting	.50	325.00
Current Professional Services						\$ 5,585.00

**SUMMARY OF PROFESSIONAL SERVICES**

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Brian Grubb	Paralegal	300.00	5.40	1,620.00	.00
Ryan J. Works	Partner	650.00	6.10	3,965.00	.00
Total			11.50	\$ 5,585.00	\$ .00

**EXPENSES**

Description	Amount
Postage	60.24
Copying	157.00
6/13/23 Service, Junes Legal Service, Inc.	155.80
6/30/23 Other, Pacer Service Center	52.50
Current Expenses	\$ 425.54
TOTAL THIS INVOICE	\$ 6,010.54

**McDONALD CARANO LLP**

Invoice No. 12466129  
July 14, 2023

**INVOICES OUTSTANDING**

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
12463786	5/09/23	10,761.45	.00	10,761.45
12465454	6/14/23	7,131.95	.00	7,131.95

Outstanding Balance \$ 17,893.40  
Current Invoice \$ 6,010.54

**TOTAL BALANCE DUE** **\$ 23,903.94**

**REMITTANCE PAGE**

Coin Cloud Unsecured Creditors Committee  
DO NOT MAIL  
DO NOT MAIL  
McDonald Carano LLP c/o Ryan J. Works  
2300 West Sahara Avenue, Suite 1200  
Las Vegas, NV 89102

Invoice No. 12466129  
July 14, 2023

FOR PROFESSIONAL SERVICES RENDERED through June 30, 2023:

**Re: Client.Matter: 32568 - I  
IN RE CASH CLOUD, INC. DBA COIN CLOUD**

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Balance Due This Invoice	\$ 6,010.54
Balance Outstanding	<u>\$ 17,893.40</u>
<b>TOTAL BALANCE DUE</b>	<b><u>\$ 23,903.94</u></b>

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**To Ensure Proper Credit Refer to Matter No. 32568 - I**

**All Checks should be made payable to:**  
Please return this page with payment

McDonald Carano LLP  
P.O. Box 2670  
Reno, Nevada 89505

**For payment by wire or ACH:**  
Please email wire confirmation to  
accounting@mcdonaldcarano.com

Nevada State Bank  
1 West Liberty Street  
Reno, Nevada 89501  
McDonald Carano LLP  
Account No. 0542004190  
Routing No. 122400779  
Swift Code No. ZFNBUS55

**To pay online via credit/debit card please visit: [www.mcdonaldcarano.com/online-payments/](http://www.mcdonaldcarano.com/online-payments/)**

**PAYMENT IS DUE UPON RECEIPT**